



## 5 good reasons to submit bonds online via either [www.pruadviser.co.uk](http://www.pruadviser.co.uk) or your chosen portal

- 1 A simple case can be submitted in less than 10 minutes because no re-keying of data is required.** The data is re-used from the illustration you've already produced online. You may also be able to retrieve the quotation online even if you originally requested it from our call centre or via one of the leading Industry portals! (Subject to the agency number you have populated on pruvadviser matching the agency number used to produce the quotation.)
- 2 The client verification checks can be submitted online so there's no need to send your client's original documentation or certified copies.** There is no need to send "broker sheets" and take time photocopying applications forms. A simple one page declaration is signed and sent to us if your client pays by cheque, and you can file the completed application form for your own records (the declaration can be printed off after producing a quotation online or it can be downloaded from the literature library on our extranet).
- 3 Your client's address can be input quickly and without errors by simply entering the postcode and house name/number.** Also if income is requested, your client's bank name and address can be retrieved by simply entering the sort code.
- 4 When applications are submitted online the processing time is often enhanced leading to the client receiving their documentation sooner which makes your service look particularly good to your client too –** if applicable your commission may also be paid quicker. Also the error rate is often reduced and a plan number is generated immediately which makes it easier to track a case and reconcile commission.
- 5 The application form and online declaration are now produced in a PDF format and they can be populated with the details input during the quotation process.** A fully populated application form can also be printed off at the end of the online submission process if required. Also the illustrations are now produced in PDF format which makes it easier to save them and forward them on electronically if required.

If you need assistance with this or any of our online services please contact our eBusiness Helpdesk on (freephone) 0808 234 5200\* or e-mail [pruvadviser.helpdesk@prudential.co.uk](mailto:pruvadviser.helpdesk@prudential.co.uk). Lines are open Monday - Friday 8.30 am - 6.00 pm.

\* Calls may be monitored or recorded for quality and security purposes.



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