



Deed of Assignment

About this form

To change the legal ownership of a life assurance policy by way of gift only (gift assignment from joint assignors to joint assignees).

Please use black ink and write in CAPITAL LETTERS or tick as appropriate.

Important:

This deed is for the consideration of solicitors acting for the assignors/assignees. It should only be used after independent professional advice has been taken. Prudential cannot accept any responsibility for its use. If it is not suitable for use in its present form a separate deed should be drawn up to cover the precise needs of the assignors/assignees.

This form should not be amended in any way.

- If income is being taken from a bond any change to ownership will result in the suspension of such payments until we receive a written request from the new owners for them to resume, or for a new income arrangement to be set up.
- The assignment includes no guarantee of the assignors title to the policy. If such a guarantee is intended or required to be given, legal advice should be sought.
- Independent advice should be sought from a solicitor, financial advisor or accountant on the tax implications of the assignment of a life policy.
- This form is not suitable for use by an Executor or a Trustee.
- This form cannot be used for an assignment to minors.
- This form cannot be used to implement a financial arrangement ordered or approved by a court.

Please refer to the information above, before considering the use of this assignment wording.

Deed of assignment – (assignment from joint assignors to joint assignees)

This Deed of Assignment is made the day of 200

between of

and of

(hereinafter called "the Assignors") of the one part.

and of

and of

(hereinafter called "the Assignees") of the other part.

Whereas

1. The Assignor effected with The Prudential Assurance Company Limited, and/or one or more of the other companies within the Prudential Group, the following policy or policies of assurance, namely:

Policy(ies) Number(ed)	Dated (Commencement Date)	On the life/lives of
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

(hereinafter called "the Policy").

2. The Assignors desire to assign the said Policy by way of gift into the joint ownership of the Assignees.

Deed of assignment – (assignment from joint assignors to joint assignees) – continued

Now this deed witnesseth as follows:

1. The Assignors hereby assign the Policy and all moneys receivable thereunder and all benefits secured thereby to the Assignees jointly and to the survivor of them and to his/her executors, administrators and assigns absolutely

In witness whereof the parties hereto have set their hands the day and year first above written.

Signed and delivered as a deed
(Signature of First Assignor)

X

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

By the above named (Print name of First Assignor)

In the Presence of
(Signature of Witness)

X

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Print Name and Address of Witness

Postcode

Signed and delivered as a deed
(Signature of Second Assignor)

X

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

By the above named (Print name of Second Assignor)

In the Presence of
(Signature of Witness)

X

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Print Name and Address of Witness

Postcode

Signed and delivered as a deed
(Signature of First Assignee)

X

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

By the above named (Print name of First Assignee)

In the Presence of
(Signature of Witness)

X

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Print Name and Address of Witness

Postcode

Signed and delivered as a deed
(Signature of Second Assignee)

X

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

By the above named (Print name of Second Assignee)

In the Presence of
(Signature of Witness)

X

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Print Name and Address of Witness

Postcode

www.pru.co.uk

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GEN56754 03/2008