

Retirement has more potential with

PRUDENTIAL

Regular Withdrawals for Income⁺ form

Please use black ink and write in CAPITAL LETTERS or tick as appropriate.

Any corrections must be initialled. Please do not use correction fluid as this will invalidate your application.

Please note that a separate form is required for each plan

In case we need to contact you about your instructions.

Units will be cancelled in proportion to the value of the units you hold in each fund and/or account on the day units are cashed in.

Minimum payment £50 (except under the Forecast Income option).

The maximum amount requested cannot exceed 5% per year of the full value of your plan. Please see your Key Features document for details.

Forecast Income: A rate for each fund set and published by us each year based on the income returns we expect from the funds' investments.

About this form

If you have any questions about this form, you can call us on **0845 640 1000** between 8am and 6pm Monday to Friday.

Please send this completed form to:

PruFund Investment Plan Claims and Servicing, Prudential, Stirling FK9 4UE.

Plan details

Plan No.

On the Life/Lives of

Your telephone No.

I/We, the legal owner(s) of this plan, wish to take regular withdrawals on the basis specified below and request Prudential to cash-in the required number of units and make the payments as instructed.

Regular withdrawal details

Units to the value of each year

Or

Percentage of total amount paid into the plan to be withdrawn each year %

Or

Percentage of unit value to be withdrawn each year %

Or

The Forecast Income each year please tick

Withdrawals should be paid at the following frequency (please tick one choice)

Monthly Quarterly Termly Half-yearly Yearly

Date units are first to be cashed in

The Forecast Income option payment date will automatically be based on the frequency selected (e.g. if quarterly payments are requested, the first payment will be 3 months after we receive this request) unless a date is specified.

If your investment is in both funds/accounts, regular withdrawals will be taken from both funds/accounts unless you specify otherwise. If you wish to take the regular withdrawals from only one fund/account please tick the fund/account in the box below. Please note that for the Forecast Income option you will receive the forecast income expected to be generated by that fund only.

Growth Fund/Account Growth & Income Fund/Account

Account details for payments

Name of bank or building society

Address

Postcode

Sort code

 - -

Account Number

Roll Number (if applicable)

Account name

Signature(s) of owner(s)

Owner 1

Date

Please print name

Owner 2

Date

Please print name

Owner 3

Date

Please print name

Owner 4

Date

Please print name

† HM Revenue & Customs may not tax these regular payments as income in the same way that dividends or interest are treated. If regular withdrawals together with any partial cash-ins during any policy year exceed 5% of the amount paid into a plan there may be a liability to higher rate income tax and/or any entitlement to the income tax higher personal allowances for those aged 65 and over may be affected. Please contact your Financial Adviser for details.

This information is based on our understanding, as at November 2009, of current taxation, legislation and HM Revenue & Customs practice, all of which are liable to change without notice. The impact of taxation (and any tax relief(s)) depends on individual circumstances.

Any income or withdrawal taken will reduce the value of your plan. If the income or withdrawals are more than any overall growth achieved the value of your PruFund Investment Plan will reduce below the level of original capital invested. The Guaranteed Minimum Death Benefit and, if you have selected the 5th Anniversary Capital Guarantee option or Rolling Guarantee Option, the Guaranteed Minimum Fund Value, will be reduced proportionately for any withdrawals.

www.pru.co.uk

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