



Request for Regular Withdrawals or Distributions Form

Please use black ink and write in CAPITAL LETTERS or tick as appropriate. Any corrections must be initialled by all parties signing this form. Please do not use correction fluid as this will invalidate your application.

About this form

Please complete in all cases

Policy Number(s). You can use this form for multiple policies, up to 10, only where they currently have an identical fund split and the regular withdrawal instructions are the same. (For the Flexible Investment Plan, please see important note 1.)

I am/we are entitled (as Trustees*) to the proceeds from the above numbered policy(ies) and request payments to be made in terms of the regular withdrawal/distribution provisions detailed overleaf.

* Delete if policy(ies) not written under Trust.

Investor's Name

Second Investor's Name (if applicable)

Signature of Investor

Signature of Second Investor

Signed at

 (Place)

Signed at

 (Place)

on

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

on

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Please tick.

Is this/Are these policy(ies) Assigned?

Yes No

If Yes please obtain the signature of Assignees overleaf (Section A).

Please tick.

Is this/Are these policy(ies) written under Trust?

Yes No

If Yes please obtain the signature of all Trustees who are not also Investors overleaf (Section B).

Depending on the type of trust and its provisions the Settlor(s) may not be able to benefit from any withdrawals. Your financial adviser will be able to help with this.

Section A – Policy(ies) Assigned

I, the assignee, consent to the regular withdrawal/distribution provisions as detailed overleaf.

Signature of duly authorised person

on behalf of

Signed at

on

D	D	M	M	Y	Y	Y	Y
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Please put office stamp (if appropriate) below:

Note: Prudential reserves the right to examine any relevant Deeds of Title before making payment under the policy(ies).

Section B – Policy(ies) Under Trust

I am/we are entitled as Trustees to the proceeds from the above numbered policy(ies) and request payments to be made in terms of the regular withdrawal/distribution provisions detailed below/overleaf.

Name of Trustee

Name of Trustee

Signature of Trustee

Signature of Trustee

Signed at

Signed at

on

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

on

D	D	M	M	Y	Y	Y	Y
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If there are more than two Trustees who are not Investors please obtain their signatures in a similar format

Please complete in all instances

Payments are to be made to:

Name and Address of Bank

	Postcode

Sort Code

			-				-			
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Account Number

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Name of Account

Please now complete either C or D

Please use CAPITAL LETTERS.

Section C – Details of regular withdrawal required

Choose one option only from each section

Section 1

Please provide per instalment

or

please provide % each year of the original investment

or

please provide % each year of the current policy value

Section 2

The date of the first payment is to be

0	1	M	M	Y	Y	Y	Y
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Section 3

Please now indicate the frequency of payment

Tick one.

Yearly Half Yearly Every 4 months (termly) Every 3 months (quarterly) Monthly

Section 4

Tick one.

Withdrawals are to be made

a) by cancelling an equal proportion of units in each Fund.

(For the RPA Flexible Investment Plan (sold from February 1988 to February 1994) only, the selected withdrawal will take place in proportion to the existing fund split).

or

b) by cancelling units in the Fund

(If there are insufficient units the remaining amount will be withdrawn as in (a)).

Note that 30 days notice should be given.

Section E – Available Prudential (previously M&G) funds:

For policies originally sold by M&G only:

Pru Cash (1.00%)**	Pru M&G International (1.00%)
Pru M&G American (1.00%)	Pru M&G Japan (1.00%)
Pru M&G Balanced Income & Growth (1.00%)*	Pru M&G Managed (1.00%)
Pru M&G Corporate Bond Acc (1.00%)*	Pru M&G Managed Growth (1.50%)**
Pru M&G Corporate Bond Dist (1.00%)*	Pru M&G Managed Income A (1.50%)**
Pru M&G Dividend (1.00%)*	Pru M&G Managed Income B (1.50%)**
Pru M&G Equity (1.00%)	Pru M&G Managed Income C (1.50%)**
Pru M&G European (1.00%)	Pru M&G Recovery (1.00%)
Pru M&G Extra Income (1.00%)	Pru M&G South East Asia Bond (1.00%)
Pru M&G Gilt and Fixed Interest Income (1.00%)	Pru M&G UK Growth (1.00%)
Pru M&G Global Basics (1.00%)*	Pru M&G UK Select (1.00%)
Pru M&G Global Leaders (1.00%)*	Pru Property (1.00%)
Pru M&G High Yield Distribution (1.00%)*	

* Not available for all policies. Please contact Prudential if you want to check availability for your policy(ies).

** The M&G Investment Bond (also known as the Managed Income Bond and Managed Growth Bond) is only able to switch into these funds. Please note that the Managed Growth Fund is only available if your bond started after 01/07/94. Further, the "Pru M&G Managed Growth Fund", and the "Pru M&G Managed Income" (all Fund series), are only available to the M&G Investment Bond. If in doubt please contact Prudential.



www.pru.co.uk

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