



## Deed of Assignment

### About this form

**To change the legal ownership of a life assurance policy implementing a financial arrangement as ordered or approved by a court on judicial separation, divorce or dissolution of a marriage or civil partnership (assignment from joint assignors to single assignee).**

Please use black ink and write in CAPITAL LETTERS or tick  as appropriate.

#### Important:

This deed is for the consideration of solicitors acting for the assignors/assignee. It should only be used after independent professional advice has been taken. Prudential cannot accept any responsibility for its use. If it is not suitable for use in its present form a separate deed should be drawn up to cover the precise needs of the assignors/assignee.

#### This form should not be amended in any way.

- › If regular withdrawals and Ongoing Adviser Charges are being taken from a bond any change in ownership will result in the suspension of such payments until we receive a written request from the new owner for them to resume, or for a new arrangement to be set up.
- › The assignment includes no guarantee of the assignors' title to the policy. If such a guarantee is intended or required to be given, legal advice should be sought.
- › Independent advice should be sought from a solicitor, financial advisor or accountant on the tax implications of the assignment of a life policy. In particular, the assignment of a qualifying policy may affect its tax status.
- › This form is not suitable for use by a Personal Representative, Executor or a Trustee.
- › This form cannot be used for an assignment to a minor.

**Please refer to the information above, before considering the use of this assignment wording.**

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Please note that we collect personal information from you that is necessary for us to either provide you with the product or service you've requested or to comply with statutory or contractual requirements. Unfortunately if you don't provide all of the information we require this may mean we are unable to provide our products and services to you.

## Deed of assignment – (assignment from joint assignors to single assignee)

### Important Note

Where your bond/plan has a number of separate identical policies (individual segments) and the assignment is to relate to only one or more policies, not the whole bond/plan, please record only the policies to be assigned within the Policy(ies) Number(ed) section below. If for example you record 123456A 000 this will result in only one policy being assigned. 123456A 000 – 009 will result in 10 policies being assigned. If the assignment is for the whole bond/plan, please record the full bond/plan number for example 123456A 000 – 019.

This Deed of Assignment is made the  day of  20

between  of

and  of

(hereinafter called "the Assignors") of the one part.

and  of

(hereinafter called "the Assignee") of the other part.

Date of birth

### Whereas

1. The Assignors effected with The Prudential Assurance Company Limited, and/or one or more of the other companies within the Prudential Group, the following policy or policies of assurance, namely:

Policy(ies) Number(ed)	Dated (Commencement Date)	On the life/lives of
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

(hereinafter called "the Policy").

2. The Assignors desire to assign to the Assignee the said Policy to implement a financial arrangement ordered or approved by a court on judicial separation, divorce or dissolution of a marriage or civil partnership.

## Deed of assignment – (assignment from joint assignors to single assignee) – continued

### Now this deed witnesseth as follows:

1. The Assignors hereby assign unto the Assignee the Policy and all moneys receivable thereunder and all benefits secured thereby to hold the same unto the Assignee and his/her executors, administrators and assigns absolutely.

**In witness** whereof the parties hereto have set their hands the day and year first above written.

Signed and delivered as a deed (Signature of First Assignor)

X

Date

D	D	M	M	Y	Y	Y	Y
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By the above named (Print name of First Assignor)

In the Presence of (Signature of Witness)

X

Date

D	D	M	M	Y	Y	Y	Y
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Print Name and Address of Witness

Postcode

Signed and delivered as a deed (Signature of Second Assignor)

X

Date

D	D	M	M	Y	Y	Y	Y
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By the above named (Print name of Second Assignor)

In the Presence of (Signature of Witness)

X

Date

D	D	M	M	Y	Y	Y	Y
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Print Name and Address of Witness

Postcode

Signed and delivered as a deed (Signature of Assignee)

X

Date

D	D	M	M	Y	Y	Y	Y
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By the above named (Print name of Assignee)

In the Presence of (Signature of Witness)

X

Date

D	D	M	M	Y	Y	Y	Y
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Print Name and Address of Witness

Postcode



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