



Additional Loan Agreement

Please use black ink and write in CAPITAL LETTERS or tick as appropriate. Any corrections must be initialled. Please do not use correction fluid as this will invalidate your application.

About this form

The Prudential Assurance Company, Prudential International Assurance plc and Prudential International Assurance plc, UK Branch cannot accept responsibility for the use of this form as its suitability depends on an individual's separate circumstances. Before considering the use of any part of this form, the lender(s) should discuss matters with a professional adviser.

This form is intended to be used where a Loan Trust is already in existence and the Settlor(s) of the original Loan Trust would like to make an additional loan to the Trustees.

Date and parties

Please give the name and address of the Settlor(s).

The agreement for an additional loan is made the _____ day of _____ 20____

Name

Name

Address

Postcode

Address

Postcode

hereinafter called the Lender(s)

Please give the names and addresses of the Trustees.

Name

Name

Address

Postcode

Address

Postcode

(If more than two Trustees, please photocopy this page to provide the additional Trustee names and addresses)

Provisions

1. The Lender(s) agrees to make a loan to the Trustees of Please give the amount of the loan to be made under this Agreement.
2. The Loan shall be interest free and repayable on demand.
3. If there are 2 Lenders, the right to repayment of the Loan shall belong to both of them jointly while they are both alive and then to the survivor.

The Lender

Signed by the Lender(s) named above:

Signature Signature

In the presence of the Witness named below:

Signature Signature
Name Name
Address Address
Postcode Postcode

Witnesses must be over 18 and independent of the Trust.

The Trustees

Signed by the Trustees named above:

Signature Signature

In the presence of the Witness named below:

Signature Signature
Name Name
Address Address
Postcode Postcode

All Trustees must sign this form and have their signatures witnessed.

Lenders who are Trustees do not need to sign again.

www.pru.co.uk

"Prudential" is a trading name of The Prudential Assurance Company Limited which is registered in England and Wales. Registered Office at 10 Fenchurch Avenue, London EC3M 5AG. Registered number 15454. Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.

The registered office of Prudential International is in Ireland at Montague House, Adelaide Road, Dublin 2. Prudential International is a marketing name of Prudential International Assurance plc, a life assurance company operating from Ireland. Registration No. 209956. Prudential International Assurance plc is authorised and regulated by the Central Bank of Ireland and in the context of its UK regulated activities only, is deemed authorised by the Prudential Regulation Authority and subject to regulation by the Financial Conduct Authority and limited regulation by the Prudential Regulation Authority. Details of the Temporary Permissions Regime, which allows EEA-based firms to operate in the UK for a limited period while seeking full authorisation, are available on the Financial Conduct Authority's website. Prudential International is part of the same corporate group as The Prudential Assurance Company Limited. Both The Prudential Assurance Company Limited and Prudential International are direct and indirect subsidiaries respectively of M&G plc, a company incorporated in the United Kingdom. The Prudential Assurance Company Limited is not affiliated in any manner with Prudential Financial, Inc, a company whose principal place of business is in the United States of America or Prudential plc, an international group incorporated in the United Kingdom.

Prudential International is a marketing name of Prudential International Assurance plc. Prudential International Assurance plc, UK Branch is registered in the UK as a branch of Prudential International Assurance plc, which is authorised by the Central Bank of Ireland and subject to limited regulation by the Financial Conduct Authority and the Prudential Regulation Authority. Details about the extent of our regulation by the Financial Conduct Authority and the Prudential Regulation Authority are available from us on request. The registered address of Prudential International Assurance plc, UK Branch is 3 Sheldon Square, Paddington, London W2 6PR. Registration No. BR017106. Prudential International is part of the same corporate group as The Prudential Assurance Company Limited. Both The Prudential Assurance Company Limited and Prudential International are direct and indirect subsidiaries respectively of M&G plc, a company incorporated in the United Kingdom. The Prudential Assurance Company Limited is not affiliated in any manner with Prudential Financial, Inc, a company whose principal place of business is in the United States of America or Prudential plc, an international group incorporated in the United Kingdom.

INTF10110 12/2020