

Loan Trust – Additional Loan Agreement

About this form

Prudential International Assurance plc can't accept responsibility for the use of this form as its suitability depends on an individual's separate circumstances. Before considering the use of any part of this form, the lender(s) should discuss matters with a professional adviser.

This form is intended to be used where a Loan Trust is already in existence and the Settlor(s) of the original Loan Trust would like to make an additional loan to the Trustees

Date of parties

Please give the name and address of the Settlor(s).

The agreement for an additional loan is made the		day of	20
Name	Name		
<input type="text"/>	<input type="text"/>		
Address	Address		
<input type="text"/>	<input type="text"/>		
<input type="text"/>	<input type="text"/>		
Postcode	Postcode		

hereinafter called the Lender(s)

Please give the names and addresses of the Trustees.

Name	Name
<input type="text"/>	<input type="text"/>
Address	Address
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
Postcode	Postcode

(If more than two Trustees, please photocopy this page to provide the additional Trustee names and addresses).

How we use your personal information

To understand how and why we use your personal information (including any sensitive personal information) that we collect from you, who we may share it with and your rights around your personal information you can review a copy of our Privacy Notice at pru.co.uk/mydata-int.

Alternatively, you can request a copy to be sent to you by writing to:

The Data Protection Officer, Customer Service Centre, Lancing BN15 8GB.

Please note that we only collect personal information from you that is necessary to provide you with the product or service you have requested. So while we will not use your personal information for all of the purposes set out in the Privacy Notice, we may need to use it, for example, to contact you further about your request or for legal or regulatory purposes.

Provisions

1. The Lender(s) agrees to make a loan to the Trustees of Please give the amount of the loan to be made under this Agreement.
2. The Loan shall be interest free and repayable on demand.
3. If there are 2 Lenders, the right to repayment of the Loan shall belong to both of them jointly while they are both alive and then to the survivor

The Lender

Signed by the Lender(s) named above:

Signature	<input type="text"/>	Signature	<input type="text"/>
-----------	----------------------	-----------	----------------------

In the presence of the Witness named below:

Signature	<input type="text"/>	Signature	<input type="text"/>
Name	<input type="text"/>	Name	<input type="text"/>
Address	<input type="text"/> <input type="text"/>	Address	<input type="text"/> <input type="text"/>
	<input type="text" value="Postcode"/>		<input type="text" value="Postcode"/>

Witnesses must be over 18 and independent of the Trust.

The Trustees

Signed by the Trustees named above:

Signature	<input type="text"/>	Signature	<input type="text"/>
-----------	----------------------	-----------	----------------------

In the presence of the Witness named below:

Signature	<input type="text"/>	Signature	<input type="text"/>
Name	<input type="text"/>	Name	<input type="text"/>
Address	<input type="text"/> <input type="text"/>	Address	<input type="text"/> <input type="text"/>
	<input type="text" value="Postcode"/>		<input type="text" value="Postcode"/>

All Trustees must sign this form and have their signatures witnessed.

Lenders who are Trustees do not need to sign again.

www.prudential-international.com

The registered office of Prudential International is in Ireland at Montague House, Adelaide Road, Dublin 2. Prudential International is a marketing name of Prudential International Assurance plc, a life assurance company operating from Ireland. Registration No. 209956. Prudential International Assurance plc is authorised and regulated by the Central Bank of Ireland and in the context of its UK regulated activities only, is deemed authorised by the Prudential Regulation Authority and subject to regulation by the Financial Conduct Authority and limited regulation by the Prudential Regulation Authority. Details of the Temporary Permissions Regime, which allows EEA-based firms to operate in the UK for a limited period while seeking full authorisation, are available on the Financial Conduct Authority's website. Prudential International is part of the same corporate group as The Prudential Assurance Company Limited. Both The Prudential Assurance Company Limited and Prudential International are direct and indirect subsidiaries respectively of M&G plc, a company incorporated in the United Kingdom. The Prudential Assurance Company Limited is not affiliated in any manner with Prudential Financial, Inc, a company whose principal place of business is in the United States of America or Prudential plc, an international group incorporated in the United Kingdom.