



Leaving the Scheme Advice Form

Please use black ink and write in CAPITAL LETTERS or tick as appropriate. Any corrections must be initialled. Please do not use correction fluid as this will invalidate your form.

If "Other", please state title.

About this form

To be completed as soon as the relevant information concerning the member leaving the scheme is available.

Please complete sections A plus section B (leaving), C (opting-out), D (retiring) or E (death), as appropriate, and section F overleaf.

If section B or C applies, Prudential will send a quotation, setting out the options available. The appropriate option should then be selected, on the new form provided. Normally this will be the only further paperwork needed.

Further documentation will be required if section D or E is completed.

Part A – Identification of member

Scheme Name

Title Mr Mrs Miss Ms Dr Other

Member's Surname

Member's Full Forenames

Policy Number (if available)

Scheme Number

National Insurance Number

Part B – Leaving employment

Date of Leaving Employment

Reason for Leaving Voluntary Incapacity Employer in Liquidation
 Misconduct Redundancy

Part C – Opting out of scheme

This section should be completed only if the member wants to leave the Scheme but is continuing in employment.

Date of Leaving the Scheme

D	D	M	M	Y	Y	Y	Y
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Part D – Retiring

Date of Retiral

D	D	M	M	Y	Y	Y	Y
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Is the member retiring because of incapacity? Yes No

We will switch units (in any IPA, MaxiPension, OmniPension, EPP or Premier plan relating to the above) to a cash fund, subject to any restriction in the plan, on receipt of this form or one month before date of retiral, if later.

Part E – Death

Date of Death

D	D	M	M	Y	Y	Y	Y
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Is Death Certificate enclosed? Yes No

Part F – Authority

To be completed on behalf of the Trustees and returned to:

Customer Service
Prudential
Lancing
BN15 8GB

Signature

Date

D	D	M	M	Y	Y	Y	Y
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Capacity

If the Death Certificate is available, please send it with this form. If not Prudential will ask for the Death Certificate later.



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